

Workers' Compensation Quote Questionnaire

Agent Name: Phone:

Effective Date for Quote:

Business Name:

Premises Address:

City: State: Zip Code:

Contact Name: Phone:

Federal Employer's ID#:

Type of Business: ☐ Individual ☐ Partnership ☐ Corporation ☐ LLC ☐ Subchapter S Corp. ☐ Nonprofit
☐ Other:

Detailed Description of Day-to-Day Operations

Year this business started under the current ownership:

Years of total overall experience the owner has in this business type:

Losses past 3 years: ☐ Yes ☐ No

Description of losses or if possible, please include currently valued loss runs:

of full-time employees: # of part-time employees: # of locations:

Estimated Total Annual Payroll: \$ Experience Mod (if any, per policy):

Do you require increased limits beyond 100/500/100? If so, please state limits needed:

Employee Information:

Employee Type	Job Description	Class Code	Annual Payroll Estimate
1			
2			
3			
4			
5			

Officers / Partners / Owners Information:

Principal	Name	Title	Class Code	Exclude from Coverage? Yes or No
1				
2				
3				